

MARKET RELEASE

27 November 2013

St George Mining Limited

TRADING HALT

The securities of St George Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 29 November, 2013 or when the announcement is released to the market.

Security Code: SGQ

SGQO

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

ASX / MEDIA RELEASE



27 November 2013

Australian Stock Exchange Exchange Plaza 2 The Esplanade PERTH WA 6000

TRADING HALT

St George Mining Limited ("St George Mining" or "Company") requests a trading halt in its securities pending the release of an announcement regarding a placement to institutional and sophisticated investors.

It is anticipated that the announcement will be released to the ASX by 12:00pm WST on 29 November 2013

The Company is not aware of any reason why this trading halt should not be granted.

Yours faithfully

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED