

5 November 2013

**RESULTS FROM ANNUAL GENERAL MEETING**

In accordance with section 251AA of the *Corporations Act 2001*, the following information is provided to the Australian Securities Exchange in relation to resolutions passed by members of St George Mining Limited at its Annual General Meeting held on 5 November 2013.

|   | <b>Resolution Number</b> | <b>Resolution Number</b> | <b>Resolution Number</b> | <b>Resolution Number</b> | <b>Resolution Number</b> |
|---|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
|   | <b>1</b>                 | <b>2</b>                 | <b>3</b>                 | <b>4</b>                 | <b>5</b>                 |
| Decided by a show of hands (S) or poll (P)  | S                        | S                        | S                        | S                        | S                        |
| Total number of proxy votes exercisable by proxies validly appointed              | 18,917,757               | 30,242,478               | 30,242,478               | 13,026,495               | 30,242,478               |
| Total number of proxy votes in respect of which the appointments specified that:- |                          |                          |                          |                          |                          |
| - the proxy is to vote for the resolution   | 18,815,569               | 29,057,850               | 30,120,350               | 12,904,367               | 30,107,500               |
| - the proxy is to vote against the resolution                                     | 12,000                   | 12,000                   | 12,000                   | 12,000                   | 24,850                   |
| - the proxy is open on the resolution   | 48,128                   | 60,128                   | 60,128                   | 60,128                   | 60,128                   |
| - the proxy is to abstain on the resolution                                       | 42,060                   | 1,112,500                | 50,000                   | 50,000                   | 50,000                   |
| - the proxy may vote at the proxy's discretion                                    | -                        | -                        | -                        | -                        | -                        |

Note: Resolutions numbers in this table refer to the resolution numbers in Notice of Annual General Meeting dated 1 October 2013.

For further information, please contact:

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