

### **Announcement Summary**

# **Entity name**

ST GEORGE MINING LIMITED

### Date of this announcement

Friday September 30, 2022

# The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options ex. \$0.00. Vesting on the achievement of milestones. Various exercise dates.	10,500,000	29/09/2022

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

139308973

### 1.3 ASX issuer code

SGQ

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

30/9/2022



### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities issued under an +employee incentive scheme

## ASX +security code +Security description

New class - code to be confirmed

Unlisted Options ex. \$0.00. Vesting on the achievement of milestones. Various exercise dates.

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

29/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

www.stgm.com.au

#### **Options Details**

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.00000000 30/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

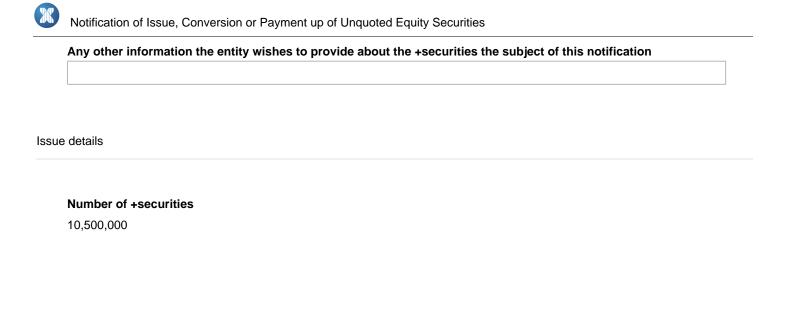
Other

## Description

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

www.stgm.com.au





#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

SGQ : ORDINARY FULLY PAID 700,017,808

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

SGQAQ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

7,500,000

SGQAS: PERFORMANCE RIGHTS

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New class - code to be confirmed : Unlisted Options ex. \$0.00. Vesting on the achievement of milestones. Various exercise dates.

10,500,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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