

29 April 2013

PROJECT DRAGON FARMIN OPTION EXTENSION

St George Mining Limited (“St George Mining” or the “Company”) announces that it has granted BHP Billiton Nickel West Pty Limited (“the Partner”) an extension to the option period within the Project Dragon Farmin Agreement.

The option period has been extended by one month to 28th May 2013.

Under the Farmin Agreement the Partner can elect to exercise the option to earn a Stage One interest in the nickel rights attaching to certain tenements at the Company’s East Laverton Property.

For further details of the Farmin Agreement, see the Company’s ASX Release dated 6 April 2011.

For further information, please contact:

John Prineas
Executive Chairman
St George Mining Limited
(+61) 411 421 253
John.prineas@stgm.com.au

Colin Hay
Professional Public Relations
(+61) 08 9388 0944 mob 0404 683 355
colin.hay@ppr.com.au

COMPETENT PERSON STATEMENT:

The information in this announcement that relates to Exploration Results and Mineral Resources is based on information compiled by Andrew Hawker of Hawker Geological Services Pty Ltd. Mr Hawker is a member of the Australasian Institute of Mining and Metallurgy has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking. This qualifies Mr Hawker as a “Competent Person” as defined in the 2004 edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Hawker consents to the inclusion of information in this announcement in the form and context in which it appears.