

ASX / MEDIA RELEASE



29 April 2013

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Facsimile Number 08 93221 2020

TRADING HALT

St George Mining Limited (“St George Mining” or “Company”) requests a trading halt in its securities pending the release of an announcement regarding a capital raising by a placement to sophisticated investors.

It is anticipated that the announcement will be released to the ASX before 10:00am AEST on 1 May 2013.

The Company is not aware of any reason why this trading halt should not be granted.

Yours faithfully

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED