

ASX / MEDIA RELEASE



8 December 2011

ST GEORGE MINING LOYALTY OPTION ENTITLEMENT ISSUE

Further to the 2 December 2011 ASX announcement, St George Mining Limited (ASX Code: SGQ) is pleased to confirm that the following options have been allotted and dispatched:

Options issued under the Loyalty Option Entitlement Issue	24,057,099
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After the allotment of the above options the Company will have the following shares on issue:

Fully Paid Ordinary Shares	63,018,000
Options exercisable at \$0.20 on or before 28 November 2014	40,589,099
Performance Shares	100

The Board is currently finalising the expressions of interest in the Shortfall and will be allotting and dispatching the Shortfall over the coming weeks.

For more information contact:

John Prineas

Executive Chairman

St George Mining Limited

(+61) 411 421 253

John.prineas@stgm.com.au

www.stgeorgemining.com.au