

ASX / MEDIA RELEASE



7 September 2011

ST GEORGE MINING ENTITLEMENT ISSUE

Further to the 2 September 2011 ASX announcement, St George Mining Limited (ASX Code: SGQ) is pleased to confirm that the following shares and options were allotted and dispatched today:

Ordinary shares applied for under the Entitlement Issue	6,911,611
Options issued in conjunction with the Entitlement Issue	10,367,421

After the allotment of the above ordinary shares and options the Company will have the following shares on issue:

Fully Paid Ordinary Shares	59,411,611
Options exercisable at \$0.20 on or before 28 November 2014	10,367,421
Performance Shares	100

The Board is currently finalising the expressions of interest in the Shortfall and will be allotting and dispatching the Shortfall over the coming days.

For more information contact:

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