

ASX / MEDIA RELEASE



31 March 2011

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

TRADING HALT

St George Mining Limited ("St George Mining" or "Company") requests a trading halt in its securities pending the release of an announcement regarding a farm-in arrangement relating to its East Laverton Property.

It is anticipated that the announcement will be released to the ASX by 10.30am WST on 4 April 2011.

The Company is not aware of any reason why this trading halt should not be granted.

For more information contact:

John Prineas
Executive Chairman
St George Mining Limited
(+61) 411 421 253
John.prineas@stgm.com.au
www.stgeorgemining.com.au

David Brook
Professional Public Relations
(+61) 08 9388 0944 Mob 0415 096 804
David.Brook@ppr.com.au

ST GEORGE MINING LIMITED ACN 139 308 973

Level 1, 115 Cambridge Street, PO Box 1305, West Leederville, WA 6007 | www.stgeorgemining.com.au

Phone +618 9322 6600 | **Facsimile** +618 9322 6610