


ASX Circular
Date: 12 November 2010

Key topics

1. St George Mining Limited
2. ASX Code: SGQ
3. Quotation Commences: 1:00 pm E.D.S.T (10:00 am WST) on Tuesday, 16 November 2010

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

Authorised by

Cameron Bill

Contact

Cameron Bill

Telephone

(08) 9224 0054

ASX Ltd
 ABN 98 008 624 691
 Level 8, Exchange Plaza
 2 The Esplanade
 Perth WA 6000

GPO BOX D187
 Perth WA 6840

 Internet: <http://www.asx.com.au>

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COMMENCEMENT OF OFFICIAL QUOTATION – ST GEORGE MINING LIMITED

St George Mining Limited (the "Company") was admitted to the official list of ASX Limited on Friday, 12 November 2010.

Official quotation of the Company's securities will commence on Tuesday, 16 November 2010.

<u>Quoted Securities:</u>	23,325,000 fully paid ordinary shares
<u>ASX Code:</u>	SGQ
<u>Time:</u>	1.00 pm E.D.S.T (10:00 am WST)
<u>Date:</u>	16 November 2010
<u>ITS Abbreviation:</u>	ST GEORGE
<u>ISIN:</u>	AU000000SGQ8
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	1510 Materials
<u>Registered Office:</u>	Level 1 115 Cambridge Street WEST LEEDERVILLE WA 6007 Telephone: (08) 9322 6600 Facsimile: (08) 9322 6610
<u>Company Secretary:</u>	Marcus Michael
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 2, Reserve Bank Building 45 St Georges Terrace PERTH WA 6000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.

<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer to pages 114 and 115 of the Prospectus.
<u>Activities:</u>	Exploration and development of gold, copper, uranium and nickel in Australia.
<u>ASX Restricted Securities</u>	<p>25,245,000 ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.</p> <p>2,625,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 19 May 2010.</p> <p>1,305,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 5 May 2010.</p> <p>100 performance shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.</p>

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