

13 May 2020

ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

ST GEORGE MINING LIMITED – SHARE PURCHASE PLAN CLEANSING NOTICE

On 12 May 2020, St George Mining Limited (**Company**) announced a share purchase plan (**Share Purchase Plan**) of fully paid ordinary shares in the capital of the Company (**SPP Shares**).

Further to that announcement, and in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547), the Company advises that:

- (a) the SPP Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**);
- (b) this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547);
- (c) as at the date of this notice (including 12 May 2020), the Company has complied with section 674 of the Act and with the provisions of Chapter 2M of the Act as they apply to the Company; and
- (d) as at the date of this notice (including 12 May 2020), there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

Sarah Shipway
Non-Executive Director/Company Secretary
St George Mining Limited