ASX RELEASE.

ST GEORGE MINING LIMITED

5 May 2026

St George at the RIU Resources Conference, Sydney

St George Mining Limited **(ASX: SGQ)** ("St George" or "the Company") is participating in the 2026 RIU Resources Conference being held in Sydney this week.

Attached is a copy of St George's Presentation to the Conference.

The Presentation showcases St George's 100%-owned Araxá Project where the Company has defined a world-class niobium-rare earths resource and is progressing studies for a potential mining operation that could establish St George as a globally significant producer of niobium and rare earths.

Authorised for release by the Board of St George Mining Limited.

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ST GEORGE MINING LIMITED

RIU Resources Conference
5 May 2026, Sydney
Investor Presentation

Disclaimer

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Forward-Looking Statements:

This Presentation may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning St George's planned exploration program and other statements that are not historical facts. Although St George believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and other factors that are in some cases beyond St George's control, and which may cause actual results, performance or achievements to differ materially from those expressed or implied by the forward-looking statements. St George makes no representation or warranty as to the accuracy of any forward-looking statements in this Presentation and undue reliance should not be placed on such statements. Investors should also consider the Key Risks outlined in Appendix C of this Presentation.

No Warranty of Accuracy or Completeness:

St George and its directors, employees and consultants make no representations or warranty as to the accuracy, reliability or completeness of this Presentation, and have no liability, including liability to any person by reason of negligence of, or contained in or derived from, or for any omissions from this Presentation, except liability under statute that cannot be excluded. This Presentation contains reference to certain targets and plans of St George which may or may not be achieved. The performance of St George may be influenced by a number of factors, uncertainties and contingencies, many of which are outside the control of St George and its directors, staff and consultants. Investors should also consider the Key Risks outlined in Appendix C of this Presentation.

Company Overview

Led by an experienced Board, St George has been transformed into a global player in niobium and rare earths

Company Snapshot	
ASX Code	SGQ
Share Price[1]	A$0.12
Shares on Issue	3,932,691,848
Market Capitalisation[1]	A$472m
Listed options (SGQOC)[2]	863,323,097
Cash[4]	A$43m

Board of Directors	
Executive Chairman	John Prineas
Non-Executive Director	John Dawson
Non-Executive Director	Sarah Shipway
Advisor to the Board	Adolfo Sachsida
Advisor to the Board	Marina Spinola
Executive Director, Brazil	Thiago Amaral
Executive Director, Brazil	Adriano Rios

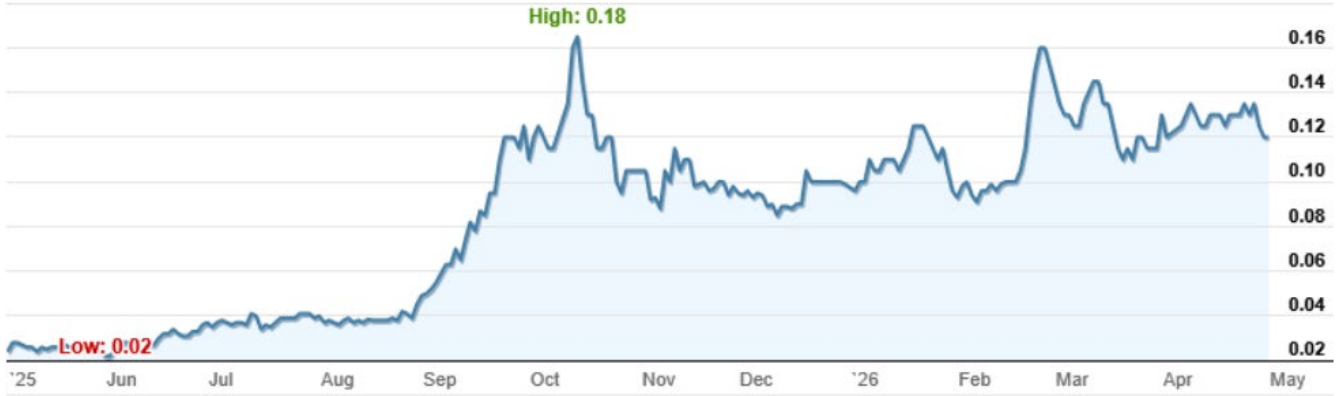
1. At 1 May 2026.
2. Options expire on 24 February 2027 and have an exercise price of $0.04.
3. The Company has on issue 42,377,180 unlisted options with various exercise prices and exercise dates and 66,250,000 Performance Rights.
4. Cash at 31 March 2026.

2025 to 2026 – Transformational year:

- **Hancock Prospecting** became largest shareholder with 6.2%
- A$72.5m institutional placement completed, strengthens register
- Added to ASX All Ordinaries Index (23 March 2026)

Research coverage from major investment firms and research houses:

MACQUARIE · cg/ · PETRA CAPITAL · EVOLUTION CAPITAL · GBA CAPITAL · MST Access · East Coast RESEARCH · PITT STREET RESEARCH



World-Class JORC Resource[1]

Major resource upgrade announced 3 March 2026

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TREO: **70.91Mt @ 4.06% TREO** **(2% TREO cut-off)**

Niobium: **95.47Mt of Nb_2O_5** **(70.91Mt @ 0.62% Nb_2O_5 plus 24.56Mt @ 0.52% Nb_2O_5)**

Table 1: Total JORC 2012 MRE – Grade Tonnage Report using a 2% TREO cut-off. [1]

Resource Classification	Million Tonnes (Mt)	TREO (%)	MREO (%)	Nb_2O_5 (%)
Measured	8.02	5.23	0.95	1.06
Indicated	21.46	4.31	0.80	0.63
M&I	**29.49**	**4.56**	**0.84**	**0.75**
Inferred	41.42	3.71	0.72	0.52
Total	**70.91**	**4.06**	**0.77**	**0.62**

Additional niobium resource tonnes of 24.56Mt captured in addition to the TREO blocks when modelling the resource using a cut-off of 0.2% Nb_2O_5

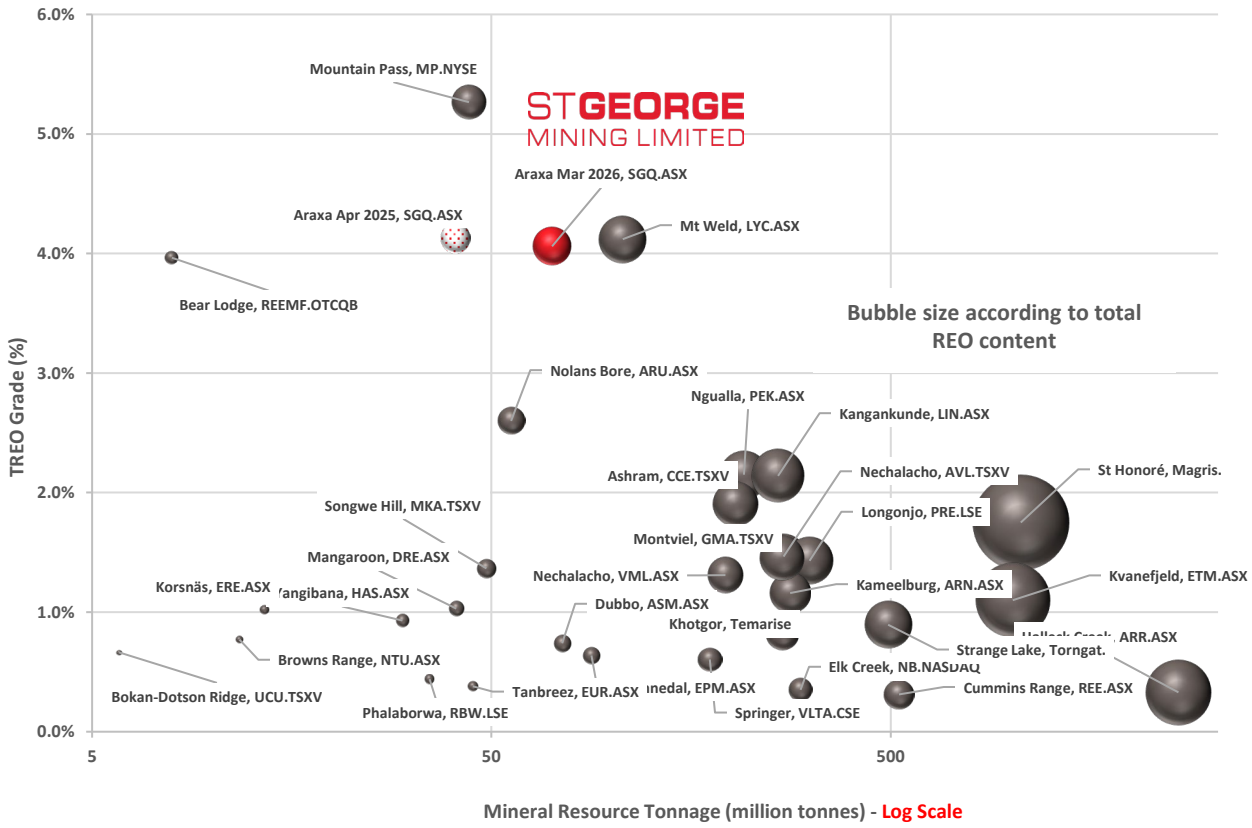
- ***Largest carbonatite-hosted hard rock rare earths deposit in South America***
- ***Same style of deposit as two largest rare earths producers outside of China – Lynas Rare Earths (ASX: LYC) and MP Materials (NYSE: MP).***

Refer to Appendix A for full list of references

Rare Earths – St George emerges as a Tier 1 player

Geopolitical background creates opportunity for emerging producers outside China to create shareholder value

Company	St George	Lynas	MP	Arafura
Market cap and stock exchange	**A$472 million ASX: SGQ**	**A$19.2 billion ASX: LYC**	**US$11.8 billion NYSE: MP**	**A$1.68 billion ASX: ARU**
Project	Araxá, Brazil	Mt Weld, Australia	Mountain Pass, USA	Nolans, Australia
Deposit style	Hard-rock	Hard-rock	Hard-rock	Hard-rock
Stage	Development studies	Producing	Producing	Development studies; funding
REE Product	Oxide	Oxide	Oxide	Oxide
Mineral resource for TREO (Mt)	**Measured**: 8.02 **Indicated**: 21.46 **Inferred**: 41.42 **Total**: 70.91	**Measured**: 20 **Indicated**: 15.5 **Inferred**: 71.1 **Total**: 106.6	**Measured**: 0.1 **Indicated**: 31.5 **Inferred**: 9.1 **Total**: 40.6	**Measured**: 4.9 **Indicated**: 30 **Inferred**: 21 **Total**: 56
TREO grade (%)	**Measured**: 5.23% **Indicated**: 4.31% **Inferred**: 3.71% **Total**: 4.06%	**Measured**: 7.2% **Indicated**: 4.3% **Inferred**: 3.2% **Total**: 4.1%	**Measured**: 9.5% **Indicated**: 6.2% **Inferred**: 5.1% **Total**: 5.9%	**Measured**: 3.2% **Indicated**: 2.7% **Inferred**: 2.3% **Total**: 2.6%
NdPr grade (%)	**Total**: 0.77%	**Total**: 0.61%	**Total**: 0.93%	**Total**: 0.69%
Contained NdPr (Mt)	0.55	0.65	0.38	0.38



Source: Terra Studio

Refer to Appendix A for full list of references

Favourable Location

Outstanding project logistics for fast-track development

St George brings a new generation of mining to Araxá, Minas Gerais, Brazil

Located in Minas Gerais – a Tier 1 mining jurisdiction: supportive Government provided:

- *MoU to expedite project approvals*
- *Tax exemption for State goods tax (up to 18%)*

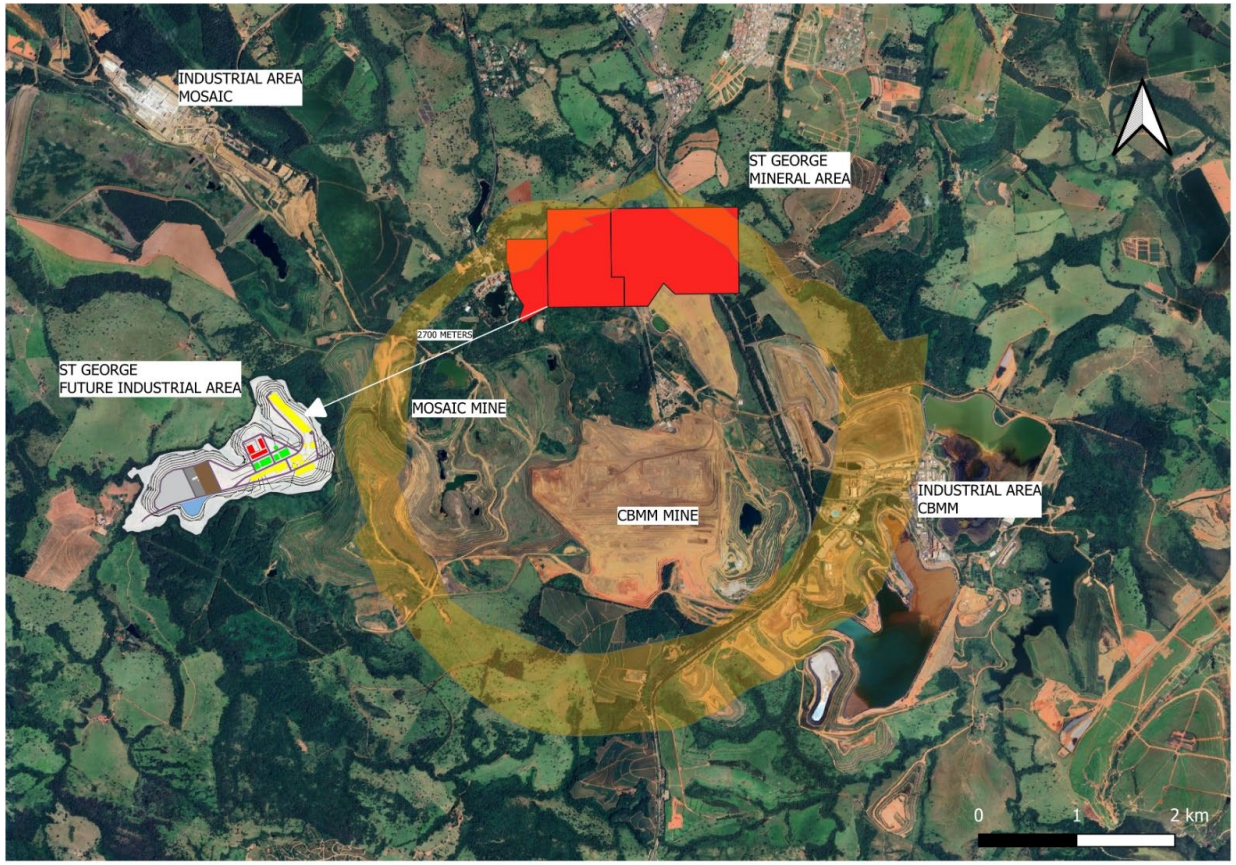
Several mining operations located near the Araxá Project – including CBMM's world-leading niobium mine with +50 year history[1]

- *Environmental impact well understood and accepted*
- *Existing infrastructure: roads, railway, renewable electricity*

6km from Araxá city with an experienced workforce and mining services; very supportive of new mining operation

Project land acquired in ideal location:

- ***clear strategy to construct new plant facilities***
- ***also potential to use existing regional plants***



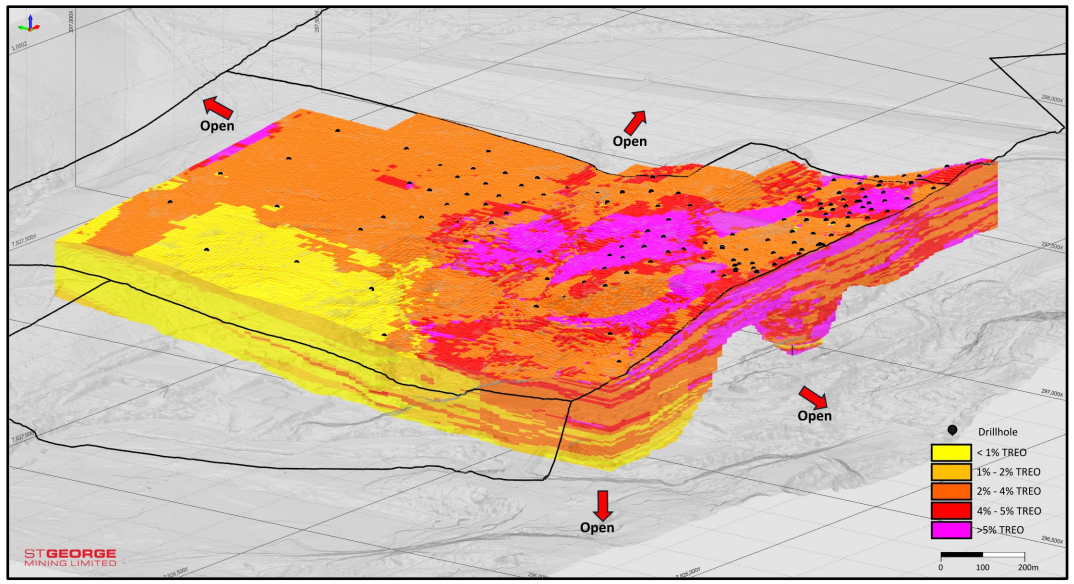
Aerial Earth image of the Barreiro carbonatite complex showing the Araxa Project (red outline) as well as the adjacent CBMM niobium mine and the Mosaic phosphate mine.

Refer to Appendix A for full list of references

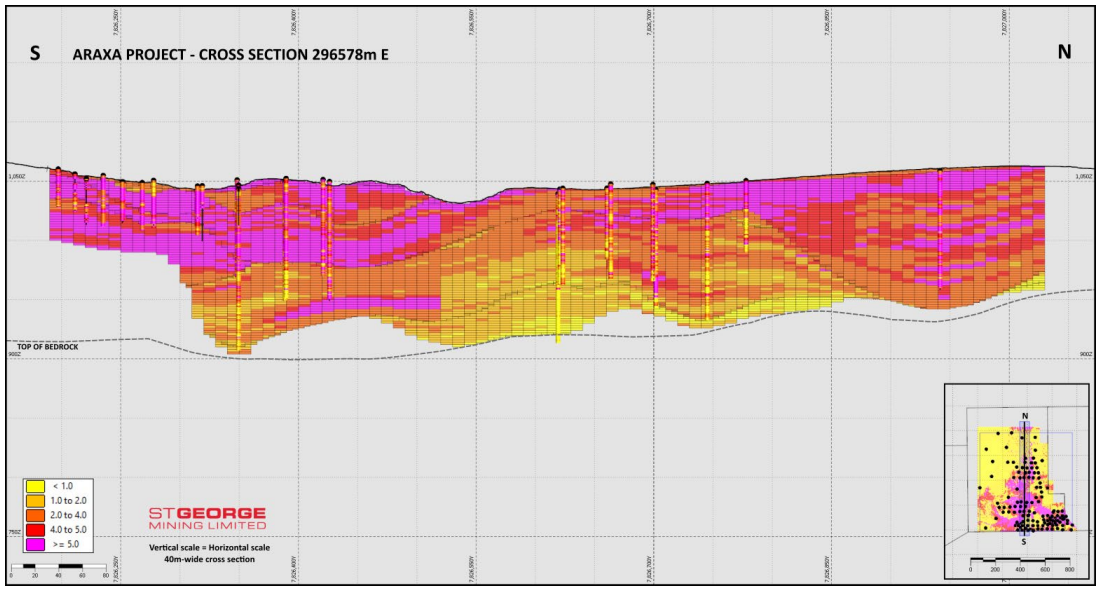
Favourable deposit characteristics

High grades from surface – up to 8.29% Nb_2O_5 and 32.98% TREO[1]

Favourable features
Deposit starts from **surface;** amenable to open-pit mining – 100% is within 120m from surface[2]
Mineralisation is **free-digging** (i.e. no blasting, minimum crushing/grinding); 100% of the resource is within the weathered profile
Expansion potential – mineralisation open in all directions; East Araxá and more than 90 drill holes yet to be included in MRE[3]
Drilling is ongoing and delivering spectacular results - **178.7m @ 4.34% TREO and 0.75% Nb_2O_5 from surface (AXDD086)**



3D perspective of Araxá MRE – Nb_2O_5 grades (looking north-east)[2]



North-South Cross Section of the Araxá MRE - TREO grades (looking west)

Refer to Appendix A for full list of references

Downstream initiatives

Rare earth production already de-risked

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Pilot plant study has successfully processed Araxá REE

9-month pilot plant study produced rare earth oxalate – up to 99% purity, 86% recoveries

Metallurgical test work underway to optimise processing flow sheet

	Individual Rare Earth Deportment as a % of TREO Content								
	La_2O_3	CeO_2	Pr_6O_{11}	Nd_2O_3	Sm_2O_3	Gd_2O_3	Dy_2O_3	Y_2O_3	TREO
Rare earth oxalate pilot plant- 01	25.82	49.46	4.82	15.6	1.53	0.78	0.15	0.29	98.44
Rare earth oxalate pilot plant - 00	25.26	49.02	4.77	15.4	1.46	0.71	0.19	0.75	97.56

Rare Earth Oxalate Products from 2012/13 Pilot Plant provided to MagBras and REalloys for testwork[1]:

MagBras – St George MoU for permanent magnet production in Brazil

St George first to deliver rare earths to MagBras for magnet test work

MagBras is a public-private initiative to establish a rare earths magnet-making facility in Brazil – a 'mine to magnet' supply chain

Nanum – upgrading the rare earths by commercialising Ce and La

St George has technology to separate Ce and La – with Nanum aiming to produce a cerium based commercial product

Potential MREC from Araxá with 80% NdPr and significant HREE+Sm

US strategic alliance - REalloys

REalloys Inc – a leading magnet materials maker in the US – to work together with St George to commercialise rare earths at Araxá

REalloys has key US Government contracts including for the US Defense Logistics Agency (DLA) and the US Department of Energy for high-performance magnets used in defense, aerospace and electronics

St George assessing additional downstream partnerships in the US with support from strategic government relations adviser in Washington DC

Tecnicas Reunidas – European market

Leading global engineering firm with proprietary RARETECH technology for processing rare earths

Lead manager for the PERMANET Project – the European Commission funded initiative to establish magnet making facilities in Europe

Boston Metal – niobium processing

Low-cost, zero carbon Molten Oxide Electrolysis technology developed in MIT; processing facility already in Minas Gerais

CEO of Boston Metal is former CEO of CBMM, world's largest niobium producer, bringing deep experience in the niobium supply chain

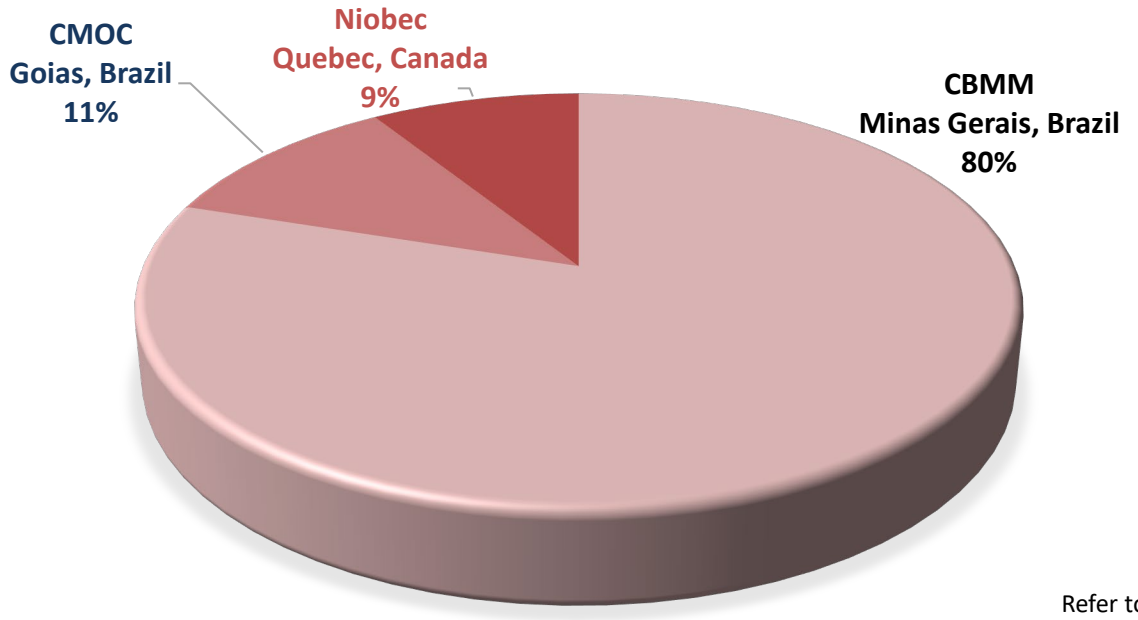
Refer to Appendix A for full list of references

Niobium – Supply Concentration

Essential for modern high-tech applications and weapons

Niobium is produced into Ferroniobium (88% of demand) and Niobium oxide (12%)[1]

Ferroniobium	Niobium Oxide
• Widely used in the steel industry to create stronger, lighter steel – for many industrial applications and military equipment	• Niobium oxide is produced through further refinement of ferroniobium – used for high-tech applications, aerospace and batteries



- **Niobium rated 2nd most important critical metal based on GDP loss from potential foreign trade disruption[2]**
- ***US push to establish secure niobium supply chain independent of China***

Refer to Appendix A for full list of references

Project Delivery Team

In-country experts with combined +100 years experience

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Brazil Team, Araxa

Director and Country Head: Thiago Amaral

Engineer with more than 17 years experience in niobium and critical metals in the Araxá region including roles at CBMM covering sustainability and ESG management, licensing, and product development.

Director, Mining Operations: Adriano Rios

Engineer with more than 23 years experience in niobium and critical metals in the Araxá region including as Production Manager for CBMM, responsible for mine planning, managing mineral processing and metallurgy.

Consultant, Plant Engineer: Carlos Alberto de Araujo

Industrial project engineer who managed the design, construction and commissioning of niobium and critical metals processing plants in the Araxá region including CBMM's new plant.

Consultant, Mineral Processing: Ricardo Maximo Nardi

More than 30 years' experience in niobium and critical metals mineral processing in the Araxá region including for CBMM.

In addition to our leadership team, St George has a further 65 employees and contractors at Araxá working on drilling, metallurgy and other development workstreams

Brazil Team, Perth

Director, Corporate Development: Caue (Paul) Araujo

Experienced natural resources executive, previously Global General Manager (Mine Finance) at Palaris; Partner / Regional Director - Investment and Business Planning at Hatch in Perth; and SRK Consulting - General Manager Brazil.

Group Geology Manager: Wanderly Basso

Brazilian trained geologist with technical qualifications in Brazil and Australia. Experience in managing a full suite of geological activities in Brazil including exploration, metallurgy, resource modelling and mining.

Brazil – Advisors to the Board:

Adolfo Sachsida

Highly credentialled business leader – ex-Minister of Mines and Energy (2022); Chief Secretary of Economic Affairs, Ministry for the Economy; and Secretary of Economic Policy, Ministry for the Economy

Marina Spinola

As Executive Director for Institutional Relations and Sustainability at the Dom Cabral Foundation, Brazil's top business school which is ranked fourth globally by the Financial Times, is a leader in advising and mentoring on corporate strategy for sustainability, social development and institutional relations.

Development Initiatives Underway

Strong news flow

Permitting Process	• Two mining concession applications and one exploration permit. • Engagement with Government, community and licensing authorities.	**Licencing progresses in 2026**
Drilling programs	• St George commenced expansion and resource definition drilling. • Further increase to JORC MRE.	**New drilling/assay results MRE upgrade Q3 2026**
Pilot plant, metwork and sample products	• Met testwork underway to produce processing flowsheet. • Pilot plant installed in CEFET-MG to produce sample products.	**Testwork results Q2 2026; Pilot plant start in Q4 2026**
Additional strategic investors and partners	• Discussions underway with multiple potential strategic investors. • Downstream partners and offtake partners.	**More strategic partners expected to commit to support development**
Development studies	• Environmental, geotechnical and development studies commenced. • Economic study in Q2/Q3 2026.	**Workstreams underway for scoping and PFS study**

ST GEORGE MINING LIMITED

Building a globally significant niobium-REE mining company

Appendix A - References

Slides 4, 5 and 7:
1. See our ASX Releases dated 2 March 2926 “Major Resource Upgrade at Araxa” and dated 1 April 2025 “High-Grade Niobim and REE JORC Resource for Araxa” for details on the JORC resource; see our ASX Release dated 6 August 2024 entitled ‘Acquisition of High-Grade Araxá Niobium Project’ for historical drill intercepts.

Slide 5:
For details of the chart and REE peers, see our ASX Release dated 15 April 2025 “Rare Earths Deposit at Araxa Project – Strategic Importance” and our ASX Release dated 3 September 2025 ‘First RC Assays Deliver High-Grade REE & Niobium’. Source reference data for resources referred to in the peer able is set out below. For market capitalisation, values are based on closing prices on the ASX as at 1 May 2026 for St George, Lynas and Arafura; and on the closing price for MP Materials as at 1 May 2026 on the NYSE.
Lynas, Mt Weld: Resource details are from the ASX announcement dated 5 August 2024: “2024 Mineral Resource and Reserve Update” and from the Annual Report FY2023 released to ASX on 12 October 2023. *Arafura*: Resource details are from ASX announcement dated 11 November 2022 “Nolans Project Update”. *MP Materials*: Resource details are from SEC filing: “FORM 10-K” dated 28 February 2022. Measured Resource assumed to be equal to Proven Reserves. Indicated Resource assumed to equal Probable Reserves.

Slide 6
1. For CBMM Araxa mine resource see ‘Main Minerals of The Araxá Alkali-carbonatite Complex, Minas Gerais State, Brazil’ by João Carlos Biondi, José Marques Braga, Journal of South American Earth Sciences, December 2023.
For the Mosaic phosphate resource, see ‘Geology, geochemistry, and mineralogy of saprolite and regolith ores with Nb, P, Ba, REEs (+ Fe) in mineral deposits from the Araxá alkali-carbonatitic complex, Minas Gerais state, Brazil’ by José Marques Braga, João Carlos Biondi, Journal of South American Earth Sciences, May 2023.

Slide 7:
1 and 2. See our ASX Release dated 3 September 2025 entitled ‘First RC Assays Deliver High-Grade REE & Niobium’; our ASX releases with drill results as listed in Appendix D for October 2025 to April 2026 inclusive; and our ASX Release dated 3 March 2026 ‘Major Resource Upgrade for Araxa’.
3. See our ASX Release dated 31 July 2025 entitled ‘High-Grade Rare Earths Discovery 1km Outside MRE’ .

Slide 8:
1. See our ASX Release dated 7 October 2025 entitled ‘Government Support for Pilot Plant at Araxa’ for details of the rare earth oxalate.

Slide 9:
1. Mordor Intelligence, Global Niobium Market 2022-2029.
2. Visual Capitalist, and US Department of Interior release on 25 August 2025.

Appendix B – Key Risks

The future performance of the Company and the value of its shares may be influenced by a range of factors, many of which are largely beyond the control of the Company and its directors. Key risks associated with the Company's business and the industry in which it operates as well as general risks applicable to all investments in listed securities generally are described below.

Exploration and Operating Risk

The mineral exploration licences comprising the Araxa Project are at various stages of exploration, and potential investors should understand that mineral exploration and development are high-risk undertakings. There can be no assurance that future exploration of these licences will result in the discovery of an economic resource. Even if an apparently viable resource is identified, there is no guarantee that it can be economically exploited.

The future exploration activities of the Company may be affected by a range of factors including geological conditions, limitations on activities due to seasonal weather patterns or adverse weather conditions, unanticipated operational and technical difficulties, difficulties in commissioning and operating plant and equipment, mechanical failure or plant breakdown, unanticipated metallurgical problems which may affect extraction costs, industrial and environmental accidents, industrial disputes, unexpected shortages and increases in the costs of consumables, spare parts, plant, equipment and staff, native title process, changing government regulations and many other factors beyond the control of the Company.

The success of the Company will also depend upon the Company being able to maintain title to the mineral exploration licences comprising the Project and obtaining all required approvals for their contemplated activities. In the event that exploration programmes prove to be unsuccessful this could lead to a diminution in the value of the Project, a reduction in the cash reserves of the Company and possible relinquishment of one or more of the mineral exploration licences comprising the Project.

Tenure

Mining and exploration tenements are subject to periodic renewal. The renewal of the term of granted tenements are subject to the applicable mining acts and regulations in Brazil and the discretion of the relevant mining authority. Renewal conditions may include increased expenditure and work commitments or compulsory relinquishment of areas of the tenements. The imposition of new conditions or the inability to meet those conditions may adversely affect the operations, financial position and/or performance of the Company.

The Company considers the likelihood of tenure forfeiture to be low given the laws and regulations governing mineral tenements in Brazil and the ongoing expenditure budgeted for by the Company. Tenements 832.150/1989 and 831.436/1988 are subject to renewal and extension applications to ANM (the relevant mining authority). There is no certainty that the renewal and extension requests will be granted or granted on conditions that are acceptable. Tenement 831.972/1985 is an application for a mining concession that is progressing through the application process. There is no certainty that the application will be granted or granted on conditions that are acceptable.

Appendix B – Key Risks (continued)

The future performance of the Company and the value of its shares may be influenced by a range of factors, many of which are largely beyond the control of the Company and its directors. Key risks associated with the Company's business and the industry in which it operates as well as general risks applicable to all investments in listed securities generally are described below.

Access

The tenements comprising the Araxa Project are situated on private land. Access to the tenements to carry out exploration and potential mining operations must be agreed with the landowners, being the Government owned CODEMIG and CBMM. Access arrangements have been agreed in the past to allow drilling and other exploration to be carried out on the tenements. There is no certainty as to the timing of further access arrangements.

The suppression of vegetation at the Araxa tenements requires approval from a number of Government authorities. These kind of approvals have been granted previously for exploration and mining at the Barreiro Carbonatite. There is no certainty that similar approvals will be granted in the future or granted on conditions that are acceptable..

Grant of future authorisations to explore and mine

If the Company discovers an economically viable mineral deposit that it then intends to develop, it will, among other things, require various approvals, licences and permits before it will be able to mine the deposit. There is no guarantee that the Company will be able to obtain all required approvals, licenses and permits. To the extent that required authorisations are not obtained or are delayed, the Company's operational and financial performance may be materially adversely affected.

Environment

The operations and proposed activities of the Company at the Araxa Project are subject to laws and regulations concerning the environment. As with most exploration projects and mining operations, the Company's activities are expected to have an impact on the environment, particularly if advanced exploration or mine development proceeds. It is the Company's intention to conduct its activities to the highest standard of environmental obligation, including compliance with all environmental laws.

Mining operations have inherent risks and liabilities associated with safety and damage to the environment and the disposal of waste products occurring as a result of mineral exploration and production. The occurrence of any such safety or environmental incident could delay production or increase production costs. Events, such as unpredictable rainfall or bushfires may impact on the Company's ongoing compliance with environmental legislation, regulations and licences. Significant liabilities could be imposed on the Company for damages, clean up costs or penalties in the event of certain discharges into the environment, environmental damage caused by previous operations or non-compliance with environmental laws or regulations.

Approvals are required for land clearing and for ground disturbing activities. Delays in obtaining such approvals can result in the delay to anticipated exploration programmes or mining activities.

Appendix B – Key Risks (continued)

The future performance of the Company and the value of its shares may be influenced by a range of factors, many of which are largely beyond the control of the Company and its directors. Key risks associated with the Company's business and the industry in which it operates as well as general risks applicable to all investments in listed securities generally are described below.

Environmental Risk

Some areas within the project site are a listing and preservation zone by the municipality, according to the current master plan, recognized by Brazil and the State of Minas Gerais, according to the Geoenvironmental Study of Hydromineral Sources/Araxá Project conducted by CPRM/Geological Service of Brazil. This classification is designed to protect water resources and vegetation within the designated area. Approvals are required from the relevant authorities to conduct exploration and mining activities in these areas, presenting a significant environmental management risk to the project. There is no certainty that approvals will be granted in the future or granted on conditions that are acceptable

Additional capital

The Company's capital requirements depend on numerous factors. The Company will require further financing in the future to meet the remaining payments to the vendor of the Araxa Project as well as to continue exploration and development activities. Any additional equity financing will dilute shareholdings, and debt financing, if available, may involve restrictions on financing and operating activities. If the Company is unable to obtain additional financing as needed, it may be required to relinquish the Araxa Project to the vendor, reduce the scope of its operations and/or scale back its exploration programmes as the case may be. There is however no guarantee that the Company will be able to secure any additional funding or be able to secure funding on terms favourable to the Company.

Appendix C – References to previous announcements

This ASX announcement contains information extracted from the following reports which are available on the Company's website at www.stgm.com.au:

- 6 August 2024 *Acquisition of High-Grade Araxa Niobium Project*
- 20 August 2024 *Key In-country Appointments*
- 27 August 2024 *St George Appoints Ex-minister of Mines as Advisor*
- 21 October 2024 *Strategic MoU and Offtake with Global Metal Trader.*
- 31 October 2024 *MoU with the State of Minas Gerais to assist fast-tracking of approvals for high-grade niobium-REE Araxa Project in Brazil.*
- 5 November 2024 *Update on Acquisition of Araxa niobium-REE Project.*
- 18 November 2024 *St George appoints Leading Environmental Consultancy to advance high-grade niobium-REE Araxa Project.*
- 12 December 2024 *St George signs partnership for downstream niobium and rare earth processing and production in Brazil.*
- 7 January 2025 *Araxa Niobium-REE Project – Acquisition Locked-in*
- 9 January 2025 *Niobium and REE Processing Co-venture for Araxa*
- 15 January 2025 *Steelmaking Giant signs Development and Offtake MoU for Araxa*
- 3 February 2025 *Ex-CBMM Head of Mineral Processing Appointed*
- 12 February 2025 *A$8M Investment and EPC Deal for Araxa Niobium Project*
- 18 February 2025 *Niobium Engineering Expert Appointed*
- 18 February 2025 *Shareholders Back Araxa Acquisition*
- 27 February 2025 *St George Completes Araxa Acquisition*
- 5 March 2025 *Niobium and Downstream Processing Study at Araxa*
- 1 April 2025 *High-grade Niobium and REE JORC Resource for Araxa*
- 15 April 2025 *Rare Earths Deposit at Araxa - Strategic Importance*
- 11 June 2025 *Rare Earths and Niobium Drilling at Araxa*
- 24 June 2025 *Strong Government Support for Araxa*
- 2 July 2025 *Geophysics Underway at Araxa Niobium-REE Project*
- 14 July 2025 *Rare Earths and Niobium Drilling Advances at Araxa*
- 29 July 2025 *Araxa Rare Earths Delivered for Magnet Production Study*
- 31 July 2025 *High-Grade Rare Earths Discover 1km Outside on MRE*
- 3 September 2025 *First RC Assays Deliver High-Grade REE and Niobium*
- 10 September 2025 *US Strategic Alliance for Araxa Rare Earths*
- 17 September 2025 *Major REE and Niobium Discovery 1km East of Araxa MRE*
- 10 October 2025 *Government Support for Pilot Plant at Araxa*
- 15 October 2025 *First Diamond Hole Extends MRE to West*
- 23 October 2025 *Second Diamond Hole Further Expands Araxa MRE*
- 24 November 2025 *Assays Expand World-Class MRE at Araxa*
- 4 December 2025 *Strong Government Support for Araxa*
- 8 December 2025 Thickest Intercept to Date at Araxa
- 18 December 2025 *139.45M from surface – New Thickest Intercept at Araxa*
- 6 January 2026 *More Thick Mineralisation From Surface at Araxa*
- 8 January 2026 *High-Grade Niobium Discovered Outside Araxa MRE*
- 21 January 2026 *US Strategic Alliance for Rare Earths at Araxa*
- 19 January 2026 *More Exceptional Results Expand Araxa MRE*
- 28 January 2026 *St George Appoints US Government Adviser*
- 5 February 2025 *Araxa Resource Continues to be Redefined by Drilling*
- 16 February 2026 *St George Secures Project Land for Araxa Development*
- 18 February 2026 *164m Intercept from Surface at Araxa*
- 11 March 2026 *More High Grade Niobium and Rare Earths from Surface*
- 12 March 2026 *Downstream Strategy to Upgrade Rare Earths from Araxa*
- 31 March 2026 *Strategic European Alliance for Rare Earths Processing*
- 1 April 2026 *St George Partners with Boston Metal for Niobium*
- 7 April 2026 *178m from Surface – Best Intercept at Araxa*

Competent Person Statement

Competent Person Consent – MRE

The information in this ASX Release that relates to Mineral Resource Estimate and historical/foreign results is based upon, and fairly represents, information and supporting documentation reviewed and compiled by Mr. Rodney Brown, a Competent Person who is a Member of The Australia. The information in this ASX Release that relates to Mineral Resource Estimate and historical/foreign results is based upon, and fairly represents, information and supporting documentation reviewed and compiled by Mr. Rodney Brown, a Competent Person who is a Member of The Australian Institute of Geoscientists and Member of the Australasian Institute of Mining and Metallurgy.

Mr Rodney Brown is a Corporate Consultant of SRK Consulting Australasia, an independent consultancy engaged by St George Mining Limited for the review of historical data and preparation of the Mineral Resource Estimate for the Araxá Niobium & Rare Earth Project under the JORC guidelines of 2012.Mr Rodney Brown has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Brown consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the exploration results included in any original market announcements referred to in this Presentation and that no material change in the results has occurred. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Competent Person Statement – Exploration Results

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves for the Araxa Project is based on information compiled by Mr Wanderly Basso, a Competent Person who is a Member of The Australasian Institute of Geoscientists. Mr Basso is employed by St George Mining Limited to provide technical advice on mineral projects, and he holds performance rights issued by the Company.

Mr Basso has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Basso consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the exploration results included in any original market announcements referred to in this report and that no material change in the results has occurred. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Competent Person Statement

Competent Person Consent - Historical and Foreign Results

The information in this Presentation that relates to historical and foreign results is based upon, and fairly represents, information and supporting documentation reviewed by Mr. Carlos Silva, Senior Geologist employed by GE21 Consultoria Mineral and a Competent Person who is a Member of The Australian Institute of Geoscientists. GE21 an independent consultancy engaged by St George Mining Limited for the review of historical exploration data. Mr Silva has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves".

The Company confirms that it is not aware of any new information or data that materially affects the exploration results included in any original market announcements referred to in this Presentation and that no material change in the results has occurred. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.