

16 January 2026

ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Cleansing Notice

St George Mining Limited (the “**Company**”) advises that on the 16 January 2026 the Company issued 2,027,809 fully paid ordinary shares (“**Shares**”) on the conversion of options exercisable at \$0.04 per share and 133,404 shares on the conversion of options exercisable at \$0.06 per share.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Company notes that an exploration program at the Araxa Project is in progress. Results from the program will be analysed, collated and released in accordance with the Company's continuous disclosure obligations.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED