



Announcement Summary

Entity name

ST GEORGE MINING LIMITED

Date of this announcement

Friday September 26, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	10,500,000	26/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

139308973

1.3 ASX issuer code

SGQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

The Appendix 3B was lodged 26 September 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

26/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stgm.com.au/pdf/f3b56321-5750-4563-901b-2fa3a1c01055/Notice-of-General-MeetingProxy-Form.pdf?Platform=ListPage>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Rights will vest upon satisfaction of the Company reporting an Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC) compliant minerals resource estimate in at least the inferred category of no less than 70Mt @ 3.5% total rate earth oxide (TREO) at a cut-off of 2% TREO within 2 years from the date of issue (Milestone).

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Appendix 3B was released on 26 September 2025

Issue details

Number of +securities

10,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To consultants of the Company

Purpose of the issue

Other

Additional Details

To consultants of the Company



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGQ : ORDINARY FULLY PAID	2,921,966,694
SGQOC : OPTION EXPIRING 24-FEB-2027	971,111,025
SGQO : OPTION EXPIRING 13-DEC-2025	39,188,238

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
SGQAC : PERFORMANCE RIGHTS	10,000,000
SGQAD : OPTION EXPIRING 15-SEP-2027 EX \$0.044	15,000,000
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	12,500,000
SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06	38,858,420
New class - code to be confirmed : Performance Rights	10,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No