

30 September 2016

RESULTS FROM GENERAL MEETING

St George Mining Limited (“St George” or “the Company”) wishes to advise that, in accordance with Listing Rule 3.13.2, all the resolutions considered at the General Meeting of the Company held today (“the Resolutions”) were passed by members of St George with the requisite majorities. Details of the Resolutions are contained in the Notice of General Meeting dated 24 August 2016.

In accordance with section 251AA of the *Corporations Act 2001*, the following information is provided to the Australian Securities Exchange in relation to Resolutions all of which were passed by a show of hands.

| | Resolution Number | Resolution Number | Resolution Number | Resolution Number |
|---|-------------------|-------------------|-------------------|-------------------|
| | 1 | 2 | 3 | 4 |
| Total number of proxy votes exercisable by proxies validly appointed | 52,849,033 | 52,849,033 | 52,849,033 | 52,849,033 |
| Total number of proxy votes in respect of which the appointments specified that:- | | | | |
| - the proxy is to vote for the resolution | 26,336,679 | 26,336,679 | 26,336,679 | 26,331,679 |
| - the proxy is to vote against the resolution | 140,000 | 140,000 | 140,000 | 145,000 |
| - the proxy is open on the resolution | 82,555 | 82,555 | 82,555 | 82,555 |
| - the proxy is to abstain on the resolution | 26,289,799 | 26,289,799 | 26,289,799 | 26,289,799 |
| - the proxy may vote at the proxy’s discretion | - | - | - | - |

Note: Resolutions numbers in this table refer to the resolution numbers in the Notice of General Meeting dated 24 August 2016.

For further information, please contact:

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