

9 September 2019

ASX Limited  
Level 40 Central Park  
152-158 St Georges Terrace  
**PERTH WA 6000**

Attention: Dale Allen

## **St George Mining Limited (Company)**

I refer to your aware letter dated 9 September 2019 and provide the following responses.

- 1. Is SGQ aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

No. The Company is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities.

- 2. If the answer to question 1 is “yes”.**

Not applicable – refer to answer to question 1.

- (a) Is SGQ relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in SGQ’s securities would suggest to ASX that such information may have ceased to be confidential and therefore SGQ may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.**

Not applicable.

- (b) Can an announcement be made immediately? Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt.**

Not applicable.

- (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?**

Not applicable.

**3. If the answer to question 1 is “no”, is there any other explanation that SGQ may have for the recent trading in its securities?**

The Company is currently undertaking an extensive drill programme at its flagship Mt Alexander Project (Project), located in Western Australia’s north-eastern Goldfields, with more than 6,000m of drilling planned.

On 2 September 2019, the Company announced that drilling of an electromagnetic (EM) conductor at the Radar Prospect resulted in a new discovery of high-grade nickel-copper sulphides – see our ASX Release dated 2 September 2019 ‘*New Discovery of Nickel-Copper Sulphides*’.

A number of additional EM conductors are planned for drilling in this programme, including new EM conductors at the unexplored Bullets and Fish Hook Prospects. Details of these high priority targets were contained in our abovementioned ASX Release and in our ASX Release dated 13 August 2019 ‘*High-Grade Nickel-Copper Sulphide Drilling*’.

A Research Report dated 2 September 2019 was issued by Argonaut Securities and commented on the latest drilling at the Project including the Radar discovery.

St George’s exploration success at the Mt Alexander Project comes at a time when the nickel price has risen sharply to a four-year high, igniting strong investor interest in growth nickel companies such as St George.

We believe a combination of the above factors has contributed to increased investor interest in the shares of St George.

**4. Please confirm that SGQ is complying with the Listing Rules and, in particular, Listing Rule 3.1.**

The Company confirms that it is in compliance with ASX Listing Rules and, in particular, Listing Rule 3.1 (when read in conjunction with Listing Rule 3.1A).

**5. Please confirm that SGQ’s responses to the questions above have been authorised and approved under its published continuous disclosure policy to otherwise by its board or an officer of SGQ with delegated authority from the Board to respond to ASX on disclosure matters.**

The Company confirms that responses to the questions above have been authorised and approved by its Board.

Yours sincerely,

Sarah Shipway  
Non-Executive Director/Company Secretary  
**St George Mining Limited**



9 September 2019

Ms Sarah Shipway  
Company Secretary  
St George Mining Limited

By email

Dear Ms Shipway

### **St George Mining Limited ('SGQ'): Price and Volume Query**

We note the change in the price of SGQ's securities from a low of \$0.175 on Thursday, 5 September 2019 to an intra-day high at the time of writing of \$0.25 today.

We also note the significant increase in the volume of SGQ's securities traded from 5 September 2019 to 9 September 2019.

### **Request for Information**

In light of this, ASX asks SGQ to respond separately to each of the following questions and requests for information:

1. Is SGQ aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
  - (a) Is SGQ relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in SGQ's securities would suggest to ASX that such information may have ceased to be confidential and therefore SGQ may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
  - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
  - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that SGQ may have for the recent trading in its securities?
4. Please confirm that SGQ is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that SGQ's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of SGQ with delegated authority from the board to respond to ASX on disclosure matters.

### **When and where to send your response**

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **12.00 PM AWST today Monday, 9 September 2019**. If we do not have your response by then, ASX will likely suspend trading in SGQ's securities under Listing Rule 17.3. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, SGQ's obligation is to disclose the information

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“immediately”. This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market. Your response should be sent to me by e-mail at [ListingsCompliancePerth@asx.com.au](mailto:ListingsCompliancePerth@asx.com.au). It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

### **Listing Rules 3.1 and 3.1A**

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity’s securities. Exceptions to this requirement are set out in Listing Rule 3.1A. In responding to this letter, you should have regard to SGQ’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance *Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that SGQ’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

### **Trading halt**

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in SGQ’s securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We may require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

### **Suspension**

If you are unable to respond to this letter by the time specified above ASX will likely suspend trading in SGQ’s securities under Listing Rule 17.3.

### **Enquiries**

If you have any queries or concerns about any of the above, please contact me immediately.

Yours sincerely

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**Ryan Gava**  
Listings Compliance (Perth)