

24 June 2022

ISSUE OF PLACEMENT SHARES TO EXECUTIVE CHAIRMAN

St George Mining Limited is pleased to confirm that, following shareholder approval at a General Meeting on 10 May 2022, Executive Chairman John Prineas has completed his participation in the recent Share Placement by payment of \$200,000 cash to the Company to acquire 3,846,154 shares at the placement price of \$0.052 per share.

Please refer to the attached Appendix 3Y Change of Director's Interest Notice and notice under section 708a (5)(e) of the Corporations Act..

Authorised for release by the Board of St George Mining Limited.

For further information, please contact:

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity St George Mining Limited
ABN 21 139 308 973

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Prineas
Date of last notice	21 April 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Zeus Private Equity Pty Ltd – Director and Shareholder Zeus Super Pty Ltd as trustee for the Zeus Super Fund A/C – Director and Shareholder
Date of change	24 June 2022
No. of securities held prior to change John Prineas Zeus Private Equity Pty Ltd Zeus Super Pty Ltd <Zeus Super Fund A/C>	11,338,501 Ordinary Fully Paid Shares 8 Class E Performance Rights 10 Class F Performance Rights 1,547,774 Ordinary Fully Paid Shares 278,826 Ordinary Fully Paid Shares
Class	Fully Paid Ordinary Shares
Number acquired Zeus Super Pty Ltd <Zeus Super Fund A/C>	3,846,154

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number disposed	Not Applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.052 per share
No. of securities held after change John Prineas Zeus Private Equity Pty Ltd Zeus Super Pty Ltd <Zeus Super Fund A/C>	11,338,501 Ordinary Fully Paid Shares 8 Class E Performance Rights 10 Class F Performance Rights 1,547,774 Ordinary Fully Paid Shares 4,124,980 Ordinary Fully Paid Shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issued on the same terms and conditions as the Placement announced on 17 March 2022, shareholder approval was received on 10 May 2022.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not Applicable
Interest acquired	Not Applicable
Interest disposed	Not Applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not Applicable
Interest after change	Not Applicable

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not Applicable
If prior written clearance was provided, on what date was this provided?	Not Applicable

⁺ See chapter 19 for defined terms.

24 June 2022

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

ST GEORGE MINING LIMITED– NOTICE UNDER SECTION 708A (5)(e) OF THE CORPORATIONS ACT

On 24 June 2022, St George Mining Limited (the **Company**) issued 3,846,154 fully paid ordinary shares (**Shares**) to a director of the Company who participated in the Placement announced on 17 March 2022 and shareholder approval was received on 10 May 2022.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED