

Market Announcement

18 June 2019

St George Mining Limited (ASX: SGQ) – Trading Halt

Description

The securities of St George Mining Limited ('SGQ') will be placed in trading halt at the request of SGQ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 20 June 2019 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance (Perth)



18 June 2019

ASX Limited Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

TRADING HALT

In accordance with Listing Rule 17.1 St George Mining Limited ("St George Mining" or "Company") requests that the Australian Securities Exchange (ASX) grant a trading halt on the Company's securities with immediate effect.

For the purpose of Listing Rule 7.1, St George Mining provides the following information:

- (a) St George Mining is seeking the trading halt due to a proposed capital raising.
- (b) St George Mining requests that the trading last until the Company makes an announcement to the market about completion of the proposed capital raising. The announcement regarding the capital raising will likely be made from the commencement of normal trade on 20 June 2019.
- (c) St George Mining is not aware of any reason why the trading halt should not be granted, nor of any other information available at this stage that is relevant to the trading halt.

The Company is not aware of any reason why this trading halt should not be granted.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED