

Results of General Meeting

Name of entity

St George Mining Limited

ABN/ACN/ARSN/ARBN

139 308 973

Date of meeting

16 March 2023

| Resolutions voted on at the meeting | | | | | If decided by poll ⁵ | | | | | Proxies received ⁶ | | | |
|-------------------------------------|---|---------------------|-------------------------------|----------------------------------|---------------------------------|----------------|---------------|----------------|-----------|-------------------------------|------------|-----------|-------------------------|
| No ¹ | Resolution Short description | Result ² | Voting method ³ | If s250U applies ⁴ | Voted for | | Voted against | | Abstained | For | Against | Abstain | Discretion ⁹ |
| | | | | | Number | % ⁷ | Number | % ⁸ | Number | Number | Number | Number | Number |
| 1 | Ratification of Prior Issue of Shares – Listing Rule 7.1 | Passed | Poll | N/A | 166,400,177 | 98.75 | 2,108,834 | 1.25 | 111,121 | 163,337,902 | 2,108,834 | 111,121 | 2,017,657 |
| 2 | Ratification of Prior Issue of Shares – Listing Rule 7.1A | Passed | Poll | N/A | 166,400,177 | 98.75 | 2,108,834 | 1.25 | 111,121 | 163,337,902 | 2,108,834 | 111,121 | 2,017,657 |
| 3 | Ratification of Prior Issue of Options – Listing Rule 7.1 | Passed | Poll | N/A | 166,400,177 | 98.75 | 2,108,834 | 1.25 | 111,121 | 163,155,489 | 2,108,834 | 111,121 | 2,200,070 |
| 4 | Ratification of Prior Issue of Options to Euroz Hartleys Limited | Passed | Poll | N/A | 165,587,130 | 98.50 | 2,528,154 | 1.50 | 504,857 | 162,524,855 | 2,528,135 | 504,867 | 2,017,657 |
| 5 | Ratification of Prior Issue of Options to Cong Ming Limited | Passed | Poll | N/A | 166,211,177 | 98.62 | 2,317,834 | 1.38 | 91,121 | 163,048,902 | 2,317,834 | 91,121 | 2,117,657 |
| 6 | Ratification of Prior Issue of Shares to Hetherington Exploration & Mining Title Services Pty Ltd | Passed | Poll | N/A | 237,738,255 | 99.09 | 2,172,334 | 0.91 | 91,121 | 234,475,980 | 2,172,334 | 91,121 | 2,217,657 |
| 7 | Ratification of Prior Issue of Shares to Mining Equities Pty Ltd | Passed | Poll | N/A | 237,738,255 | 99.09 | 2,172,334 | 0.91 | 91,121 | 220,800,986 | 2,172,334 | 91,121 | 15,892,651 |
| 8 | Ratification of Prior Issue of Shares – Listing Rule 7.1 | Passed | Poll | N/A | 214,470,641 | 99.00 | 2,164,134 | 1.00 | 111,121 | 197,210,612 | 2,164,134 | 111,121 | 16,215,411 |
| 9 | Approval to Issue Options to Cong Ming Limited | Passed | Poll | N/A | 213,813,471 | 98.68 | 2,851,440 | 1.32 | 80,985 | 196,900,855 | 2,851,440 | 80,985 | 15,867,998 |
| 10 | Issue of Incentive Performance Rights to Director – John Prineas | Passed | Poll | N/A | 208,640,362 | 94.25 | 12,737,843 | 5.75 | 1,612,250 | 191,727,746 | 12,737,843 | 1,612,250 | 15,867,998 |

| | | | | | | | | | | | | | |
|----|---|--------|------|-----|-------------|-------|------------|------|-----------|-------------|------------|-----------|------------|
| 11 | Issue of Incentive Performance Rights to Director – Sarah Shipway | Passed | Poll | N/A | 224,725,215 | 94.76 | 12,437,849 | 5.24 | 2,838,652 | 204,122,099 | 12,437,843 | 2,838,652 | 19,558,498 |
| 12 | Issue of Performance Rights to Director – John Dawson | Passed | Poll | N/A | 211,056,375 | 94.43 | 12,437,843 | 5.57 | 1,612,250 | 194,143,759 | 12,437,843 | 1,612,250 | 15,867,998 |
| 13 | Approval to Issue Shares | Passed | Poll | N/A | 209,078,917 | 98.77 | 2,601,535 | 1.23 | 26,000 | 192,636,321 | 2,601,535 | 26,000 | 15,397,978 |

Instructions:

1. The resolution numbers in the tables above should match the resolution numbers in the notice of meeting.
2. Insert "Passed" or "Not passed", as appropriate.
3. Insert "Poll" or "Show of hands", as appropriate.
4. Insert "1st strike", "2nd strike" or "N/A", as appropriate.
5. Complete this section if the resolution was decided by a poll. Ignore this section if the resolution was decided by a show of hands.
6. Complete this section for all resolutions, showing the number of valid proxies received and how the proxy was directed to vote on the resolution.
7. Calculate this percentage as the number of votes cast for the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted against the resolution, this should add to 100%.
8. Calculate this percentage as the number of votes cast against the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted for the resolution, this should add to 100%.
9. "Discretion" means the proxy could vote on the resolution in their discretion.
10. Delete these instructions before submitting this form to ASX.
11. See Guidance Note 35 *Security Holder Resolutions* for further guidance.