



MARKET RELEASE

10 March 2016

St George Mining Limited

TRADING HALT

The securities of St George Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 14 March, 2016 or when the announcement is released to the market.

Security Code: SGQ

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

10 March 2016

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

TRADING HALT

In accordance with Listing Rule 17.1 St George Mining Limited (“St George Mining” or “Company”) requests a trading halt to be placed on its securities pending the release of an announcement regarding a capital raising.

St George Mining expects the trading halt will be required for a period not exceeding the commencement of trading on the second day following the date of this request, in accordance with ASX Listing Rule 17.1.1 and ASX Operating Rule 16.4.2, and that an announcement regarding the proposed capital raising will likely be made by commencement of trading on 14 March 2016.

The Company is not aware of any reason why this trading halt should not be granted.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED