



## Announcement Summary

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**Entity name**

ST GEORGE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 07, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SGQ	ORDINARY FULLY PAID	4,225,319	07/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

139308973

### 1.3 ASX issuer code

SGQ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/12/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
09-Nov-2022 16:22	New - Proposed issue of securities - SGQ	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

SGQ : ORDINARY FULLY PAID

**Issue date**

7/12/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	263	6.00 %
1,001 - 5,000	362	8.00 %
5,001 - 10,000	596	13.00 %
10,001 - 100,000	2,089	47.00 %
100,001 and over	1,167	26.00 %



Issue details

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**Number of +securities to be quoted**

4,225,319

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as consideration for the acquisition of tenement E29/1143

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.071000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SGQ : ORDINARY FULLY PAID	705,493,127

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	10,500,000