

MARKET RELEASE

19 October 2012

St George Mining Limited

TRADING HALT

The securities of St George Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 23 October 2012 or when the announcement is released to the market.

Security Code:

SGQ

SGQO

Jill Hewitt

Senior Adviser, Listings (Perth)

ASX / MEDIA RELEASE



19 October 2012

Australian Stock Exchange Exchange Plaza 2 The Esplanade PERTH WA 6000

Facsimile Number 08 93221 2020

TRADING HALT

St George Mining Limited ("St George Mining" or "Company") requests a trading halt in its securities pending the release of an announcement on drilling results relating to the Project Dragon nickel exploration farm-in arrangement.

It is anticipated that the announcement will be released to the ASX before 10:00am AEST on Tuesday 23 October 2012.

The Company is not aware of any reason why this trading halt should not be granted.

Yours faithfully

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED