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RESEARCH COVERAGE ON ST GEORGE MINING

St George Mining Limited (ASX: SGQ) ("St George" or the "Company") is pleased to announce that RM Capital, an Australian equities house, has produced a Research Report on the Company.

The Research Report contains the commentary and views of the researcher based on information available in the public domain on the Company. To view a copy of the Research Report, please visit the St George website http://www.stgeorgemining.com.au/analysts-reports.html.

The Report has been prepared by Mr Andrew Muir, Head of Research at RM Capital. Prior to joining RM Capital, Andrew was Executive Director, Resources Analyst with JP Morgan in Sydney. Before JP Morgan, he was the Senior Resources Analyst at Perth-based broking firm, Hartleys, winning the "Australian Financial Review and Starmine 2009 Number 1 Stock Picker – Metals and Mining".

About RM Capital:

The RM Capital Group is a Perth-based Australian Financial Services Licensee and financial services provider with offices in Perth, Sydney and Melbourne. The Group includes RM Research Pty Ltd, which is a leading research house specialising in emerging and mid-capitalisation companies listed on the ASX. RM Research is retained by the Company for these services.

RM Capital has a full service Australian Financial Services Licence regulated by the Australian Securities and Investments Commission.

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