

ASX / MEDIA RELEASE



11 October 2012

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Facsimile Number 08 93221 2020

TRADING HALT

St George Mining Limited (“St George Mining” or “Company”) requests a trading halt in its securities pending the release of an announcement regarding a capital raising by a placement to sophisticated investors.

It is anticipated that the announcement will be released to the ASX before 10:00am AEST on 12 October 2012.

The Company is not aware of any reason why this trading halt should not be granted.

Yours faithfully

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED

ST GEORGE MINING LIMITED ACN 139 308 973

Level 1, 115 Cambridge Street, PO Box 1305, West Leederville, WA 6007 | www.stgeorgemining.com.au

Phone +618 9322 6600 | **Facsimile** +618 9322 6610