



## Announcement Summary

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**Entity name**

ST GEORGE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 13, 2022

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

| <b>ASX +security code</b>        | <b>Security description</b>  | <b>Number of +securities to be quoted</b> | <b>Issue date</b> |
|----------------------------------|--|---|-------------------|
| New class - code to be confirmed | Listed Options exercisable at \$0.10 per share on or before 13 December 2025 | 37,188,238                                | 13/12/2022        |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

139308973

### 1.3 ASX issuer code

SGQ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/12/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

8/12/2022

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B lodged on 29 November 2022



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Listed Options exercisable at \$0.10 per share on or before 13 December 2025

#### +Security type

Options

#### ISIN code

#### Issue date

13/12/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|--|
| 1 - 1,000                  | 0                 | 0.00 %   |
| 1,001 - 5,000              | 1                 | 1.00 %   |
| 5,001 - 10,000             | 2                 | 2.00 %   |
| 10,001 - 100,000           | 78                | 67.00 %  |
| 100,001 and over           | 35                | 30.00 %  |



Options Details

| <b>+Security currency</b> | <b>Exercise price</b> | <b>Expiry date</b> |
|---------------------------|-----------------------|--------------------|
| AUD - Australian Dollar   | AUD 0.10000000        | 13/12/2025         |

**Details of the type of +security that will be issued if an option is exercised**

SGQ : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

37,188,238

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

[www.stgm.com.au](http://www.stgm.com.au)

Issue details

**Number of +securities to be quoted**

37,188,238

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

21,188,238 Options issued in relation to the Placement announced on 29.11.22. 16,000,000 Options to the lead manger and advisor who assisted with the placement as part of the fees payable.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.068000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>   | <b>Total number of +securities on issue</b> |
|---|---|
| SGQ : ORDINARY FULLY PAID   | 811,434,317                                 |
| New class - code to be confirmed : Listed Options exercisable at \$0.10 per share on or before 13 December 2025 | 37,188,238                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,000,000                                   |
| SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL            | 10,500,000                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

37,188,238 Listed Options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No