



# MARKET RELEASE

22 September 2014

**St George Mining Limited**

## SUSPENSION FROM OFFICIAL QUOTATION

The securities of St George Mining Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code:       SGQ  
                              SGQO

Jill Hewitt  
**Senior Adviser, Listings Compliance (Perth)**

22 September 2014

ASX Limited  
Level 40 Central Park  
152-158 St Georges Terrace  
**PERTH WA 6000**

**REQUEST FOR VOLUNATRY SUSPENSION**

We refer to our request for a trading halt dated 18 September 2014.

St George Mining Limited (“St George” or “Company”) requests that ASX grant a voluntary suspension of its shares effective from the commencement of trading on Monday, 22 September 2014.

St George requests that the suspension remain in place until it can make an announcement in relation to the proposed capital raising. Arrangements regarding the capital raising are well advanced and the Company anticipates that it will be able to provide an update to shareholders on 23 September 2014.

St George is not aware of any reason why the voluntary suspension should not be granted, or of any other information relevant to this request.

Yours sincerely

Sarah Shipway  
Company Secretary  
**ST GEORGE MINING LIMITED**