

10 September 2014

SHAREHOLDER/INVESTOR BRIEFINGS IN SYDNEY AND MELBOURNE

On behalf of the Board of Directors, we are pleased to invite shareholders and investors to a Company update during the week of 15 September 2014.

St George Mining Limited (ASX: **SGQ**) ('St George Mining' or 'the Company') is conducting this investor roadshow ahead of the re-commencement of its 2014 drilling campaign in October 2014. This high impact drilling programme will test multiple nickel sulphide targets – including electromagnetic (EM) conductors and geological targets – as well as our exciting new VMS prospect.

Shareholders and investors are cordially invited to attend one of the Symposium Investor Roadshows listed below.

Sydney – Tuesday, 16 September 2014 from 5.00pm – 8.00pm

The Establishment (Level 3, 252 George Street)

Melbourne – Wednesday, 17 September 2014 from 12:00pm – 2:30pm

Morgans 401 (401 Collins Street)

If you would like to attend either of these briefings, please register by Monday, 15 September 2014 at <http://symposium.net.au/InvestorRoadshow>.

We welcome the opportunity to meet shareholders and investors, and to provide our latest update on St George Mining's recent achievements and our upcoming drilling programme.

For further information, please contact:

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