

3 November 2014

**NOTICE TO OPTIONHOLDER - REVISION
QUOTED OPTIONS TO ACQUIRE ST GEORGE MINING LIMITED SHARES AT \$0.20 PER SHARE EXPIRING ON 28
NOVEMBER 2014 (ASX: SGQO)**

St George Mining Limited ('St George Mining' or 'the Company') refers to the Notice to Optionholder dated 30 October 2014 and released to the ASX on 31 October 2014.

The Company wishes to confirm that the quotation of the options on ASX will end on 21 November 2014, which is revised from 24 November 2014 in the Company's Notice to Optionholder dated 30 October 2014.

Yours faithfully

Sarah Shipway
Company Secretary
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