

28 July 2015

RESULTS FROM GENERAL MEETING

St George Mining Limited (“St George” or “the Company”) is pleased to report on the General Meeting of the Company held today which considered certain resolutions relating to recent capital raising initiatives of the Company (“the Resolutions”). Details of the Resolutions are contained in the Notice of General Meeting dated 16 June 2015.

We confirm that, in accordance with Listing Rule 3.13.2, all the Resolutions were passed by members of St George with the requisite majorities.

John Prineas, Executive Chairman of St George Mining, said:

“The successful fund raising initiatives by the Company have underwritten our high impact drilling campaign and positioned us to deliver exploration success.

“We thank our existing and new shareholders for their support.”

In accordance with section 251AA of the *Corporations Act 2001*, the following information is provided to the Australian Securities Exchange in relation to the Resolutions all of which were passed by a show of hands.

	Resolution Number	Resolution Number	Resolution Number
	1	2	3
Total number of proxy votes exercisable by proxies validly appointed	42,798,564	42,798,564	42,798,564
Total number of proxy votes in respect of which the appointments specified that:-			
- the proxy is to vote for the resolution	21,252,365	21,252,365	38,291,064
- the proxy is to vote against the resolution	-	-	-
- the proxy is open on the resolution	2,007,500	2,007,500	4,507,500
- the proxy is to abstain on the resolution	19,538,699	19,538,699	-
- the proxy may vote at the proxy’s discretion	-	-	-

Note: Resolution numbers in this table refer to the resolution numbers in the Notice of General Meeting dated 16 June 2015.

For further information, please contact:

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