

7 November 2023

ASX Limited  
Level 40 Central Park  
152-158 St Georges Terrace  
**PERTH WA 6000**

By email: [tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au)

**REQUEST FOR EXTENSION TO VOLUNTARY SUSPENSION**

In accordance with Listing Rule 17.2 St George Mining Limited (“St George” or “Company”) requests that the Australian Securities Exchange (“ASX”) grant an extension to voluntary suspension on the Company’s securities with immediate effect.

For the purpose of Listing Rule 17.2, St George provides the following information:

- (a) St George is seeking an extension to the voluntary suspension to enable the Company to finalise discussions in relation to a material corporate transaction that includes a strategic investment in St George Mining.
- (b) St George requests that the extension to the voluntary suspension last until the earlier of the Company making an announcement to the market regarding the status of the strategic investment and the commencement of normal trade on Friday, 10 November 2023.
- (c) St George is not aware of any reason why the extension to the voluntary suspension should not be granted, nor of any other information available at this stage that is relevant to the voluntary suspension.

Yours sincerely

Sarah Shipway  
Company Secretary  
**ST GEORGE MINING LIMITED**