

24 March 2023

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

ST GEORGE MINING LIMITED – NOTICE UNDER SECTION 708A (5)(e) OF THE CORPORATIONS ACT

On 24 March 2023, St George Mining Limited (the **Company**) issued 3,125,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.08 per Share as part consideration for the Mt Holland Area and 2,000,000 Listed Options at an issue price of \$0.0041 per option as part consideration to an advisor, please see ASX releases dated 17 February 2023 and 21 December 2022 respectively.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Company issued the Shares and Listed Options without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED