

5 January 2023

ASX Limited  
Level 40 Central Park  
152-158 St Georges Terrace  
**PERTH WA 6000**

**ST GEORGE MINING LIMITED – NOTICE UNDER SECTION 708A (5)(e) OF THE CORPORATIONS ACT**

On 5 January 2023, St George Mining Limited (the **Company**) issued 23,255,814 fully paid ordinary shares (**Shares**) at an issue price of \$0.086 per Share to a strategic investor announced to the market on 21 December 2022

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours sincerely

Sarah Shipway  
Company Secretary  
**ST GEORGE MINING LIMITED**