

27 November 2013

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

TRADING HALT

St George Mining Limited (“St George Mining” or “Company”) requests a trading halt in its securities pending the release of an announcement regarding a placement to institutional and sophisticated investors.

It is anticipated that the announcement will be released to the ASX by 12:00pm WST on 29 November 2013.

The Company is not aware of any reason why this trading halt should not be granted.

Yours faithfully

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED