

19 October 2012

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Facsimile Number 08 93221 2020

TRADING HALT

St George Mining Limited (“St George Mining” or “Company”) requests a trading halt in its securities pending the release of an announcement on drilling results relating to the Project Dragon nickel exploration farm-in arrangement.

It is anticipated that the announcement will be released to the ASX before 10:00am AEST on Tuesday 23 October 2012.

The Company is not aware of any reason why this trading halt should not be granted.

Yours faithfully

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED