

ASX / MEDIA RELEASE



13 September 2011

ST GEORGE MINING SHORTFALL ISSUE

St George Mining Limited (ASX: SGQ) is pleased to confirm that the following shortfall shares and options were allotted and dispatched today:

Ordinary shares issued under the Shortfall	3,588,389
Options issued in conjunction with the Shortfall	5,382,579

After the allotment of the above ordinary shares and options St George Mining will have the following capital structure:

Fully Paid Ordinary Shares	63,000,000
Options exercisable at \$0.20 on or before 28 November 2014	16,550,000
Performance Shares	100

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