

8 September 2015

ST GEORGE MINING RECEIVES \$1.3 MILLION

HIGHLIGHTS:

- R&D cash rebate of \$1,326,000 received by St George
- Strong boost to cash reserves will support continued high impact exploration
- Drilling programme planned to re-commence late September 2015

St George Mining Limited (ASX: **SGQ**) (“St George Mining” or “the Company”) is pleased to confirm it has received a cash payment of \$1,326,000 pursuant to the Federal Government’s R&D Tax Incentive Scheme.

The Company’s 2014/2015 financial year tax return was assessed to include research and development expenditure eligible for the cash rebate under the Scheme, which is administered jointly by AusIndustry and the Australian Taxation Office.

John Prineas, Executive Chairman of St George Mining, said:

“We appreciate the support of the Australian Government through the R&D Tax Incentive Scheme.

“St George’s innovative exploration has already confirmed significant potential for nickel sulphide and other mineral deposits at our 100% owned East Laverton Property.

“We have established a strong platform from which to achieve exploration success, and are very excited to be commencing our next drilling programme soon.”

For further information, please contact:

John Prineas

Executive Chairman

St George Mining Limited

(+61) 411 421 253

John.prineas@stgm.com.au

www.stgeorgemining.com.au

Colin Hay

Professional Public Relations

(+61) 08 9388 0944 mob (+61) 404 683 355

colin.hay@ppr.com.au