

30 November 2015

RESEARCH COVERAGE ON ST GEORGE MINING BY EDISON

St George Mining Limited (ASX: SGQ) (“St George” or the “Company”) is pleased to announce that Edison, an international research house, has issued a Research Report on the Company.

To view a copy of the Research Report *‘St George Mining – Potential for Large-Scale Nickel Discovery’*, please visit the St George website at:

<http://stgm.com.au/page/analysts-reports>

The Research Report contains the commentary and views of the researcher based on information available in the public domain on the Company.

About Edison:

Edison, the investment intelligence firm, provides high quality research and unrivalled distribution on a global basis. The firm’s Head Office is in London with international offices in New York, Frankfurt, Sydney and Wellington.

Edison works with companies, fund managers, investment banks and other institutional investors to support their capital markets activity worldwide.

The Company has retained Edison for production of the Research Report.

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