

19 November 2012

RESEARCH COVERAGE RELEASED ON ST GEORGE MINING

St George Mining Ltd (ASX: SGQ) (“St George” or “the Company”) is pleased to announce that a research report on St George by Independent Investment Research, an Australian equities research house, has been produced.

The Report is available for viewing on the Company’s website:

<http://www.stgeorgemining.com.au/analysts-reports.html>

The “Initiating Coverage” Report, which was commissioned by the Company, provides an in-depth assessment of St George and its projects.

As with all analyst reports this document contains commentary and views by the researcher, based on information on the Company already in the public domain. Such information does not represent guidance issued by the Company.

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