

29 November 2013

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Facsimile Number 08 93221 2020

EXPIRY OF UNLISTED CLASS A OPTIONS

St George Mining Limited (“St George Mining” or “Company”) advises that 450,000 Class A Unlisted Options issued by the Company and exercisable at \$0.20 on or before 28 November 2013 have expired.

Yours faithfully

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED