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14 September 2015

ST GEORGE MINING – INVITATION TO SHAREHOLDER/INVESTOR BRIEFINGS IN SYDNEY, MELBOURNE AND PERTH

On behalf of the Board of Directors, I am pleased to invite shareholders and investors to hear first-hand the latest developments on the Company's highly active exploration activities at one of our upcoming presentations in Sydney, Melbourne and Perth.

St George Mining Limited (ASX: **SGQ**) ('St George Mining' or 'the Company') is conducting an investor roadshow in conjunction with the re-commencement of its 2015 drilling campaign in early October 2015.

These shareholder briefings will provide an opportunity to hear from senior Company representatives on this high impact drilling campaign which will test multiple targets for massive nickel sulphides.

Shareholders and investors are invited to attend the events listed below.

PROACTIVE INVESTORS FORUMS

St George will be presenting at the following Proactive Investor Luncheon Forums:

Melbourne - Tuesday, 22 September 2015 from 12:00pm to 2:30pm Sydney - Wednesday, 23 September 2015 from 12:00pm to 2:30pm

To book a seat at either of these functions, please register at by Friday, 18 September 2015 at:

Melbourne – http://www.proactiveinvestors.com.au/register/event_details/90 **Sydney** – http://www.proactiveinvestors.com.au/register/event_details/91

RIU RESOURCES CONFERENCE IN MELBOURNE

St George Mining is presenting at the RIU Resources Conference in Melbourne on **Thursday, 1 October 2015.**

For further information on the Conference, please visit: http://www.riuconferences.com.au/conferences/mrr2015/programme

AUSTRALIAN NICKEL CONFERENCE IN PERTH

St George Mining is a sponsor of the Australian Nickel Conference, the only nickel focused conference in Australia that will take place in Perth on **Thursday, 8 October 2015.**

For further information on the Conference, please visit:

https://www.australiannickelconference.com/

We have **limited free passes** to the Melbourne Conference for 1 October 2015 and to the Perth Conference for 8 October 2015. The pass includes entry to the exhibition booth area, morning and afternoon teas, lunch and presentations throughout the day.

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To request a pass, please send an email to the Company at info@stgm.com.au and indicate which Conference you wish to attend.

We welcome the opportunity to meet shareholders and investors, and to provide our latest update on St George Mining's recent achievements and our upcoming drilling programme.

Yours sincerely

John Prineas

Executive Chairman

For further information, please contact:

John Prineas
Executive Chairman
St George Mining Limited
(+61) 411 421 253
John.prineas@stgm.com.au

Colin Hay
Professional Public Relations
(+61) 08 9388 0944 mob 0404 683 355
colin.hay@ppr.com.au